

30 July 2021

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

ACTIVITIES REPORT FOR THE QUARTER ENDED 30 JUNE 2021

At the Apollo Hill Project central leases over which Hampton Hill holds a 5% gross royalty on all production in excess of the first 1 million ounces the mineralized footprint continued to expand along and across strike and at depth during the quarter as an aggressive drilling campaign continued (Figure 1 & Figure 2).

At the Millennium base metal project, a deep diamond drill program got under way just after the end of the quarter.

The Company awaits the granting of its exploration licence covering the new Tyson base metal project, but in the meantime has applied for a further exploration licence covering silver anomalism contiguous and to the north.

CORPORATE

Hampton Hill Mining NL (Hampton Hill or the Company) has now been suspended from trading by ASX for nearly 18 months. The Company continued its efforts to lift this suspension during the quarter providing a detailed submission to the ASX on 19 May 2021.

The Company will need to delay the full implementation of exploration programs and budgets until ASX makes a determination with respect to the suspension. The Company is, however, in a reasonable financial position holding a loan facility of \$1 million (ref: Hampton Hill 31 December 2020 Half Yearly Report), of which \$325,000 has been drawn to date. It also has listed ASX investments currently valued at approximately \$2.7million (10,800,000 Peel Mining Limited (PEX) shareholding).

ACTIVITIES

Apollo Hill Gold Project

During the quarter work focussed on resource extension drilling, infill drilling and metallurgical test work as the project advances towards the completion of Prefeasibility Studies. Approximately 40,000 metres of reverse circulation drilling has been completed since the current JORC compliant resource at Apollo Hill was calculated at 35.9 million tonnes grading 0.8 grams /tonne gold (Ref: Saturn Metals Limited ASX announcement of 28 January 2021). A further 20,000 metres of drilling is planned with all results then to be applied to a new resource statement anticipated to be completed later in 2021.

The outlined resource footprint has continued to expand in all directions. New results beyond the current resource envelope effectively extend the footprint southward for a further 1.4 kilometres incorporating the Ra and Tefnut zones. The results provide a strong foundation for the next resource upgrade.

Your board anticipates a positive adjustment to both the stated resource tonnage and possibly the grade once all the drilling results are incorporated into a new resource statement.

Shareholders are referred to the Saturn Metals Limited ASX June 2021 Quarterly Report for further details.

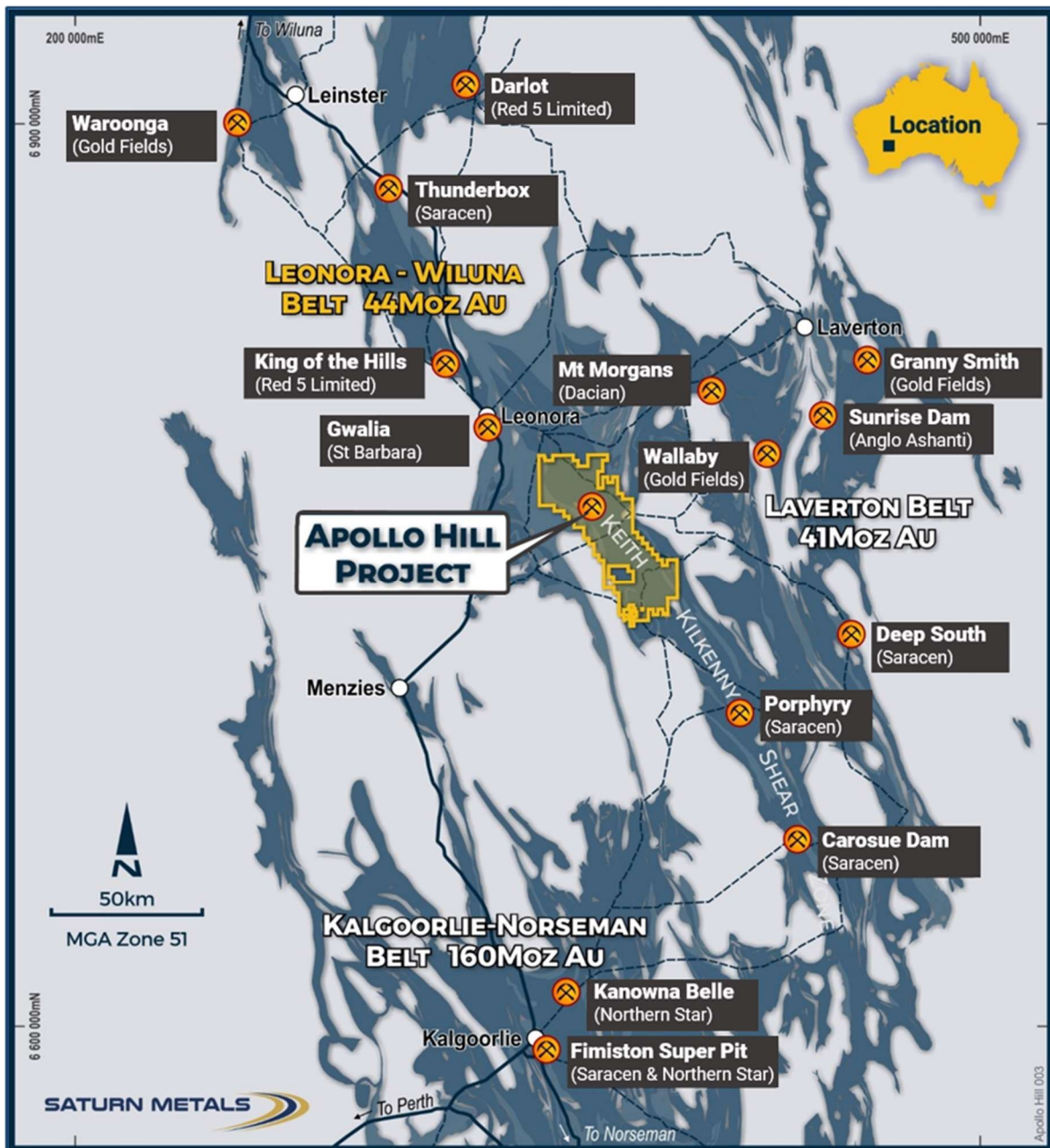


Figure 1 - Location of Apollo Hill Gold Project in the Western Australian goldfields

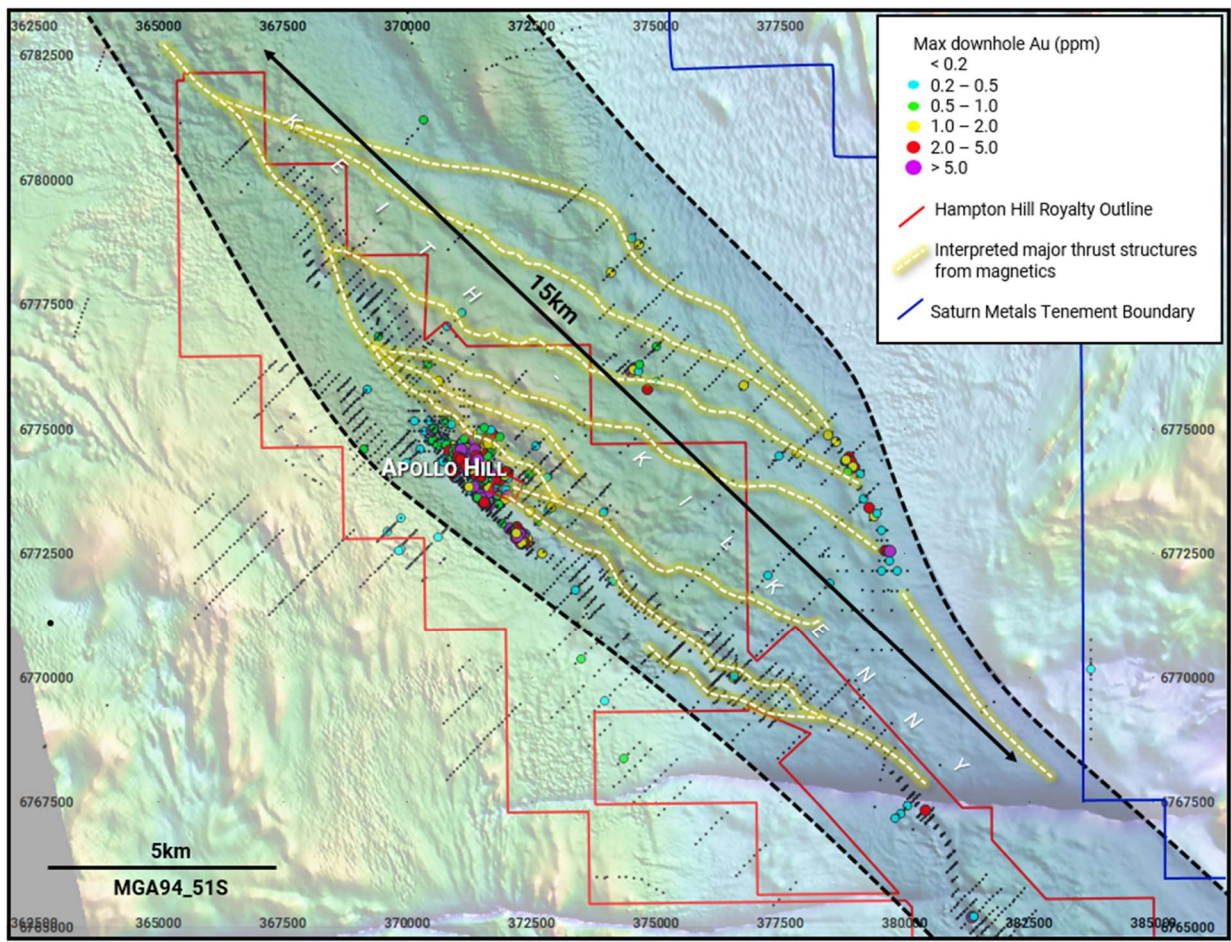


Figure 2 - Apollo Hill Central Leases Royalty Area

Millennium Base Metal Project

The Millennium Project is located 40 kilometres south-west of Newcrest's Telfer gold/copper mine in the Paterson Province of WA. It is being explored via a 75:25 joint venture between Encounter Resources Limited and Hampton Hill.

Millennium is located on the Tabletop Fault in an area of no outcrop, with up to 20 metres of transported overburden. This structure is known to be metallogenically important and is closely associated with the position of the Nifty copper deposit, which is located 50 kilometres along strike to the north-west. Previous drilling defined a broad zone of copper anomalism (+0.25% Cu) over a strike extent of over 800 metres (Figure 3). Previously drilled RC drill hole EPT1140 collared in the core of the copper anomaly (Figure 4), returned a copper sulphide intersection of 26 metres assaying 0.60% Cu from 100 metres down hole which included 10 metres assaying 0.92% Cu from 100 metres (Refer Encounter Resources Limited ASX release 19 July 2012).

The current diamond drill program at Millennium was designed to test the copper anomaly at depth and was completed in July. The anomaly occurs within a thick carbonaceous shale within the Broadhurst Formation and is interpreted to be leakage up the Tabletop Fault from a primary copper position.

The program involved a 400 metre tail extending a previously drilled RC hole EPT2278 to a total depth of 840 metres. Assay results are expected in September 2021.

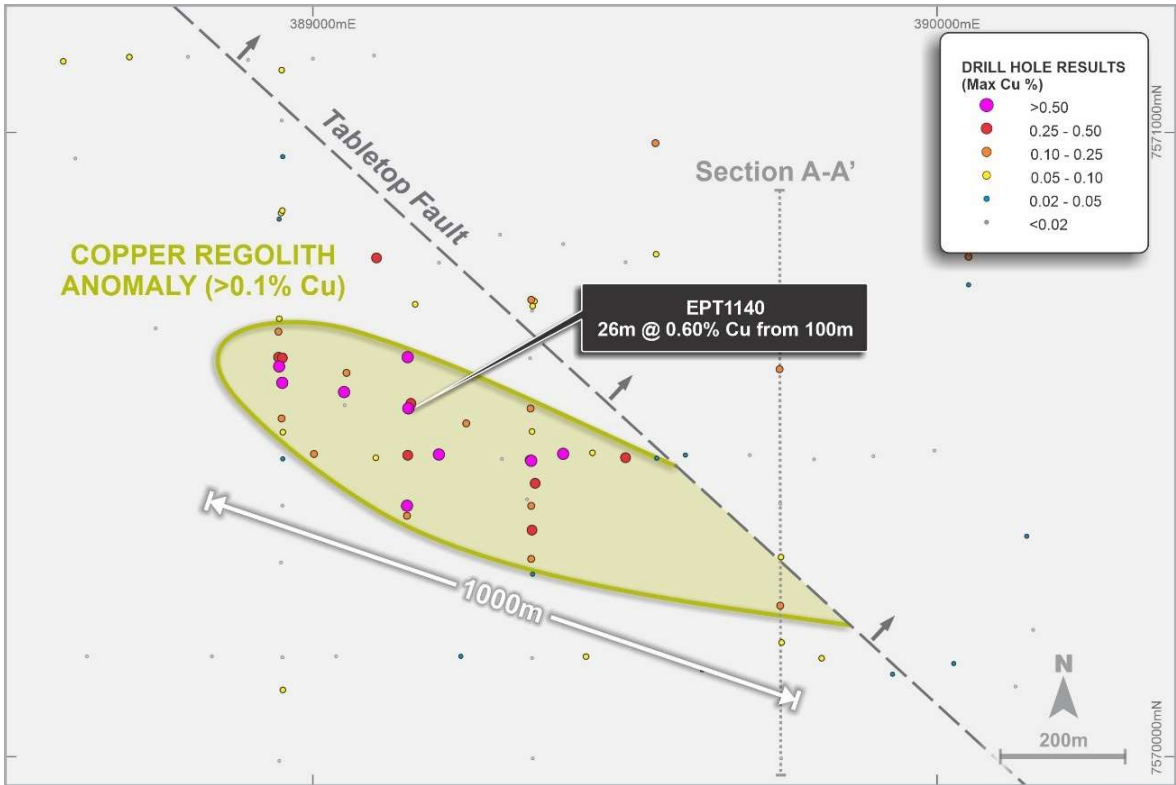


Figure 3 – Millennium drill hole location plan (max in hole Cu)

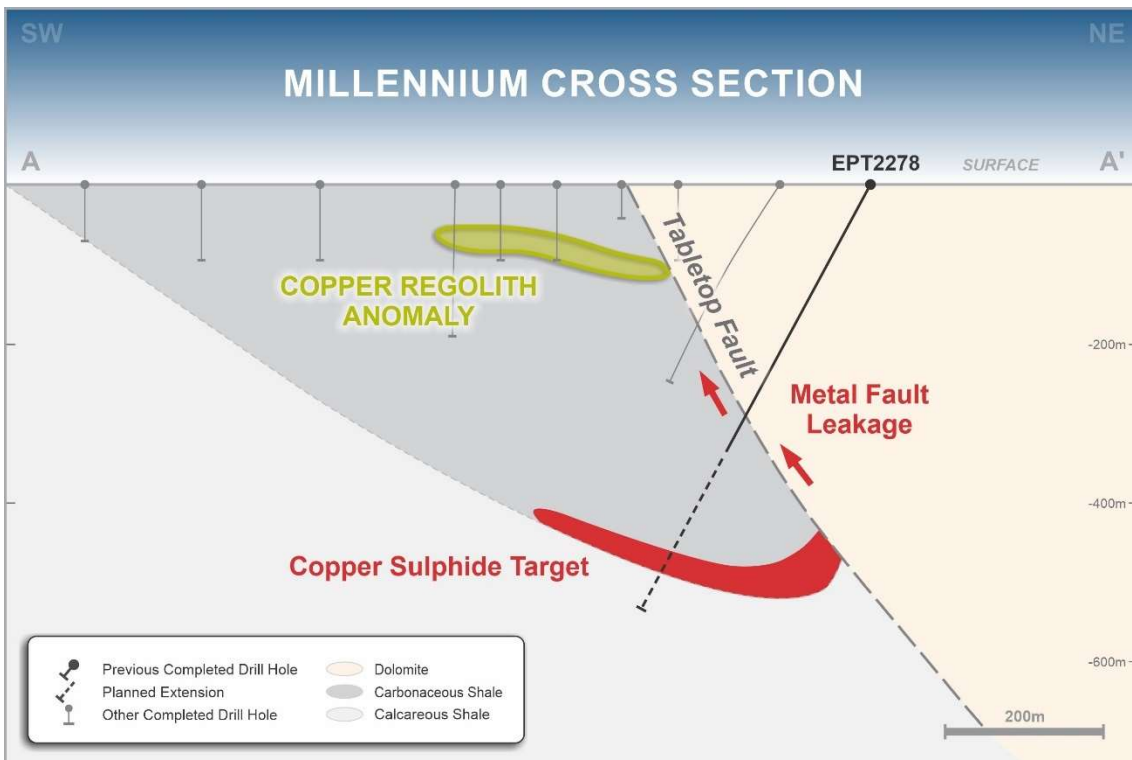


Figure 4 – Millennium schematic cross section through A-A' (regolith anomaly projected onto section)

Tyson Base Metal Project

The Company awaits the granting of the primary exploration licence covering this project. During the quarter it applied for a further exploration licence contiguous and to the north after research of historic exploration reports revealed that area covers silver anomalism detected by past drilling but not adequately tested. Our Company has a competing applicant for this area and granting will be determined by a ballot instigated by the DMIRS.

Glenview Base Metal Project

No fieldwork was carried out during the quarter and activity will be suspended for the time being.

Northlander Gold Project

Hampton Hill holds a 0.98% NSR and certain claw back rights pertaining to the Mining Leases of the Northlander project.

Evolution Mining Limited (EVN) has reported that a 26,000 ounce gold resource has been outlined on the Rayjax prospect within this project. The resource is contained within 21,000 tonnes of indicated category assaying 1.63 grams per tonne gold and 25,000 tonnes inferred assaying 1.90 grams per tonne (Ref: EVN annual Mineral Resource Statement of 17 February 2021).

PAYMENTS TO RELATED PARTIES

(as reported in Section 6 of the Appendix 5B of the Quarterly Cash Flow Report)

The \$12,500 cash outflow reported under section 6.1 of the Appendix 5B Quarterly Cash Flow Report relates to \$11,000 in director fees, including superannuation, paid to non-executive directors during the quarter, as well as \$1,500 interest on a loan from a company associated with a director.

Authorised by the Board

Joshua Pitt

Chairman

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Hampton Hill Mining NL

ABN

60 628 524

Quarter ended ("current quarter")

30 June 2021

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	-	1
(e) administration and corporate costs	(57)	(265)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(2)	(7)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	10
1.8 Other (provide details if material)	26	107
1.9 Net cash from / (used in) operating activities	(33)	(154)

2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(69)	(134)
(e) investments	-	(226)
(f) other non-current assets	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
2.2 Proceeds from the disposal of:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) investments	-	230
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(69)	(130)

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5 Proceeds from borrowings	150	475
3.6 Repayment of borrowings	-	(200)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other : Lease payments	(15)	(61)
3.10 Net cash from / (used in) financing activities	135	214

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1	104
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(33)	(154)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(69)	(130)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	135	214
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	34	34

5. Reconciliation of cash and cash equivalents	Current quarter \$A'000	Previous quarter \$A'000
at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		
5.1 Bank balances	34	1
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other : Term Deposits	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	34	1

6. Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to related parties and their associates included in item 1	12.5
6.2 Aggregate amount of payments to related parties and their associates included in item 2	Nil
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	1,000	275
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	1,000	275
7.5 Unused financing facilities available at quarter end		725
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
<p>The loan facility of \$1,000,000 is an unsecured working capital facility provided by a company associated with a director on normal commercial terms and conditions at an interest rate of 3.5% per annum.</p> <p>During the quarter, the Company drew down \$150,000 on this loan facility and paid interest of \$1,506.</p>		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(33)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(69)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(102)
8.4 Cash and cash equivalents at quarter end (item 4.6)	34
8.5 Unused finance facilities available at quarter end (item 7.5)	725
8.6 Total available funding (item 8.4 + item 8.5)	759
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	7.4
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
N/A	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 July 2021.....

Authorised by: The board of Hampton Hill Mining NL.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

